

**NOTICE OF REDEMPTION FROM THE ISSUER TO THE NOTEHOLDERS AND THE  
TRANSACTION PARTIES**

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, YOU ARE RECOMMENDED TO SEEK YOUR OWN FINANCIAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF YOU ARE IN THE UNITED KINGDOM), OR FROM ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER (IF YOU ARE RESIDENT OUTSIDE THE UNITED KINGDOM).**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE PRE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.**

**This notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it ("relevant persons"). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this notice relates is available only to relevant persons and will be engaged in only with relevant persons.**

**If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY NOTES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.**

**THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND SUCH REGULATION AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).**

To: The holders of each Class of Notes (as defined below)

U.S. Bank National Association (as **Trustee**, the **Transfer Agent** and the **Registrar**)

One Federal Street

3rd Floor

Boston MA 02110, USA

Attention: CLO Relationship Management

Email: [CLO.Relationship.Management@usbank.com](mailto:CLO.Relationship.Management@usbank.com)

U.S. Bank Global Corporate Trust Limited (the **Collateral Administrator**)

Fifth Floor, 125 Old Broad Street

London EC2N 1AR

Attention: CLO Relationship Management

Facsimile: +442073652577

E-mail: [CLO.Relationship.Management@usbank.com](mailto:CLO.Relationship.Management@usbank.com)

Copy: GLG Partners LP (the **Investment Manager**)

Riverbank House

2 Swan Lane

London

Attention: GLG CLO Team / GLG Legal

Email: [cdo.admin@man.com](mailto:cdo.admin@man.com); [credit.legal@man.com](mailto:credit.legal@man.com)

Elavon Financial Services DAC (the **Principal Paying Agent**)

Block F1, Cherrywood Business Park

Cherrywood

Dublin 18, Ireland D18 W2X7

Attention: CLO Relationship Management

Facsimile: +44 207 3652577

Email: [CLO.Relationship.Management@usbank.com](mailto:CLO.Relationship.Management@usbank.com)

**MAN GLG EURO CLO II DAC**

*(a designated activity company under the laws of Ireland with registered number 566338 and having its registered office at Ground Floor, Two Dockland Central, Guild Street, North Dock, Dublin, Dublin 1, D01 K2C5, Ireland)*  
(the **Issuer**)

**€207,000,000 Class A-1 Senior Secured Floating Rate Notes due 2030**

(Regulation S ISINs: XS2034710843; XS2034710926; XS2034711064;  
Rule 144A ISINs: XS2034709910; XS2034710090; XS2034710173)

**€10,000,000 Class A-2 Senior Secured Fixed Rate Notes due 2030**

(Regulation S ISINs: XS1516363576; XS1517302136; XS1517301914;  
Rule 144A ISINs: XS1516362503; XS1517302300; XS1517302219)

**€43,900,000 Class B Senior Secured Floating Rate Notes due 2030**

(Regulation S ISINs: XS1516362685; XS1517302565; XS1517302482;  
Rule 144A ISINs: XS1516363659; XS1517302722; XS1517302649)

**€17,700,000 Class C Deferrable Mezzanine Floating Rate Notes due 2030**

(Regulation S ISINs: XS2034711577; XS2034711650; XS2034711734;  
Rule 144A ISINs: XS2034710504; XS2034710686; XS2034710769)

**€17,300,000 Class D Deferrable Mezzanine Floating Rate Notes due 2030**

(Regulation S ISINs: XS1516363733; XS1517303373; XS1517303290;  
Rule 144A ISINs: XS1516362925; XS1517303969; XS1517303704)

**€19,200,000 Class E Deferrable Junior Floating Rate Notes due 2030**

Regulation S ISIN: XS1516363063  
Rule 144A ISIN: XS1516363816

**€7,700,000 Class F Deferrable Junior Floating Rate Notes due 2030**

Regulation S ISIN: XS1516363147  
Rule 144A ISIN: XS1516363220

**€41,200,000 Subordinated Notes due 2030**

Regulation S ISIN: XS1516363907  
Rule 144A ISIN: XS1516363493  
(the **Notes**)

19 April 2024

1. We refer to the trust deed dated 14 December 2016, as supplemented by a supplemental trust deed dated 23 August 2019, (together, the **Trust Deed**) and made between, inter alios, the Issuer, the Trustee, the Collateral Administrator and the Investment Manager, including the conditions of the Notes set out at schedule 3 (*Conditions of the Notes*) thereto (the **Conditions**) pursuant to which, among other things, the Notes were constituted on the terms and subject to the Conditions contained therein.
2. We also refer to the notice given by us, in our capacity as Issuer, to each addressee of this notice on 12 April 2024 (the **Proposed Redemption Notice**) notifying each addressee of this notice of the Proposed Redemption on the Redemption Date (each as defined in the Proposed Redemption Notice).

3. Capitalised terms used herein and not specifically defined will bear the same meanings as in the Trust Deed (and the Conditions therein) and the Proposed Redemption Notice (as applicable).
4. Pursuant to Condition 7(j) (*Notice of Redemption*), we, in our capacity as Issuer, hereby notify each addressee of this notice that on 19 April 2024, following the satisfaction of certain conditions set out in Condition 7(b) (*Optional Redemption*), the Redemption of the Rated Notes was effectuated by redeeming each Class of Rated Notes in whole on the Redemption Date at the applicable Redemption Prices.
5. Each of clause 26 (*Limited Recourse and Non-Petition*) and clause 29 (*Governing Law and Jurisdiction*) of the Trust Deed are incorporated in this notice as if set out in full herein with references to "this Trust Deed" replaced with references to "this notice".
6. No person has been authorized to give information, or to make any representation in connection therewith, other than contained herein. The delivery of this notice at any time does not imply that the information contained within it is correct as at any time subsequent to its date.

For and on behalf of:

**MAN GLG EURO CLO II DAC**

Enquiries:

Man GLG Euro CLO II DAC  
Ground Floor, Two Dockland Central,  
Guild Street, North Dock,  
Dublin, Dublin 1,  
D01 K2C5  
Ireland

Attention: The Directors

Facsimile: +353 1 865 1932

Telephone: +353 1 614 6240

Email: Ireland@tmfgroup.com